

Ohio History Connection State Archives of Ohio Local Government Records Program 800 E. 17th Avenue Columbus, OH 43211-2474

# OHIO HISTORY CONNECTION

JUN 1 3 2024

STATE AND LOCAL **GOVERNMENT RECORDS** 

#### RECORDS RETENTION SCHEDULE (RC-2) - Part 1

See instructions before completing this form. Must be submitted with PART 2

Section A: Local Government Unit			
Clermont County Board of Elections (Local government entity)  (Signature of responsible official)	Stephanie Haigh (Name)	t Director (Title)	31, 2024 (Date)
Section B: Records Commission			
Clermont County Records Commission Records Commission	n		(513) 735-8660 (Telephone number)
2425 Clermont Center Drive (Address)	Batavia (City)	45103 (Zip code)	Clermont (County)
To have this form returned to the Rec	ords Commission electronically,	include an email address:	
I hereby certify that our records comm listed on this form and any continuation series from being destroyed, transferr disposed of which pertains to any pen commission.	on sheets. I further certify that ou ed. or otherwise disposed of in v	r commission will make every effo	rt to prevent these records
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Records Commission Chair Signature			Date
Section C: Ohio Historical Society -	State Archives		
	Governr	nent Records Archivist	6/21/2024
Signature	Title		Date
Section D: Auditor of State		PRINTERNA P	
Signature			Date
Please No	te: The State Archives retains	s RC-2 forms permanently.	

It is strongly recommended that the Records Commission retain a permanent copy of this form

Board of Election
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1070 (Unit)

(1) Schedule Number	(2) Record Title and Description	(3) Retention Period	(4) Media Type	(5) For use by Auditor of State or OHS-LGRP	(6) RC-3 Required by OHS- LGRP
1070-01 CBE-01	Absentee Ballot Applications: Civilian & Military	Retain 4 years then destroy	Paper/Electronic		
1070-02 CBE-02	Absentee Voter Register: Civilian – Records of Absentee Voters	Retain Permanently	Paper/Microfilm		Ø
1070-03 CBE-03	Absentee Voter Register: Military – Records of Absentee Voters	Retain Permanently	Paper/Microfilm	:	
1070-04 CBE-04	Abstract of Votes – Abstract of votes cast in all elections	Retain Permanently	Paper/Microfilm		<b>▽</b>
1070-05 CBE-05	Audit Report – Report of The State Examiner	Retain Permanently	Paper/Microfilm		<b>'</b>
1070-06 CBE-06	All Ballots: Both Used and Unused	Retain until 81 days after an election or 22 months after a federal election then destroy provided no pending court action or court order (R.C. 3505.31)	Paper		
1070-07 CBE-07	Ballots: Sample – Record of bond issues and tax levies In form of sample ballots	Retain 20 years in Office then transfer to Archives for permanent retention	Paper/Microfilm		
1070-08 CBE-08	Bids: Unsuccessful	Retain 2 years after contract awarded then destroy	Paper/Electronic		
1070-09 CBE-09	Bids: Successful With Contract	Retain 8 years after completion or expiration of contract then destroy	Paper/Electronic		
1070-10 CBE-10	Cash Book – Record of Fees Collected	Retain 10 years and until audited by Auditor of State and audit report is released then destroy	Paper/Electronic		
1070-11 CBE-11	Campaign, Expense Reports – Candidates expense reports filed	Retain 6 years then destroy	Paper/Electronic		

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1070-12 CBE-12	Central Committee Notices – Party notices of meetings and committee member lists	Notices: Retain 2 years, then destroy  Member List: Retain 2 or 4 years depending on term of committee members of the political party, then destroy	Paper/Electronic		
1070-13 CBE-13	Correspondence – General office correspondence	Retain 1 year then destroy	Paper/Electronic		
1070-14 CBE-14	Certificates of Annexation – Copy of Annexation Ordinances, etc.	Retain Permanently	Paper/Microfilm		<b>□</b>
1070-15 CBE-15	Election Charge-Back Record - Election Expenses Charged Back	Retain 3 years and until Audit Report is released then destroy	Paper		
1070-17 CBE-17	Ledger of Receipts and Expenditures – Board's Financial Record	Retain 6 years and until all items are cleared and audited by Auditor of State and Audit Report is released then destroy	Paper/Electronic		
1070-18 CBE-18	Petitions – Accepted and Rejected Petitions For Elections	Retain 6 years then destroy	Paper/Electronic		
1070-19 CBE-19	Signature Poll Books and Related Materials – Includes pollbooks, poll lists, signature pollbooks, tally sheets, summary statements and other records and returns of an election delivered to the Board of Elections from polling places	Retain 2 years then destroy	Paper/Electronic		
1070-21 CBE-21	Poll Officials Record / Precinct Record – List maintained by county boards of elections that contains contact information of qualified individuals available to serve as judges or precinct election officials	Retain 2 years then destroy	Paper/Electronic		
1070-22 CBE-22	Receipts and Expenditures: Candidates - Campaign financial history for candidates	Retain 6 years then destroy	Paper/Electronic		
1070-23 CBE-23	Receipts and Expenditures: Questions and Issues - Campaign financial history: for/against questions and issues	Retain 2 years then destroy	Paper/Electronic		

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1070-24 CBE-24	Receipt Books: Election Papers - Office receipt book for ethics material & campaign financing statements issues	Retain 1 year then destroy	Paper/Electronic		
1070-25 CBE-25	Receipt Books: Monies - Copy of Fiscal Receipts Issued	Retain until audited by Auditor of State and Audit Report is released then destroy	Paper/Electronic		
1070-26A CBE-26A	Resolutions on Bond Issues That Pass – Copies of resolutions by governmental bodies authorizing placement of issues on the ballot	Retain for life of bonds then destroy	Paper/Electronic		
1070-26-B CBE-26-B	Resolutions- Except For Those On Bond Issues That Pass – Copies of resolutions by governmental bodies authorizing placement of issues on the ballot	Retain until 5 years after election then destroy	Paper/Electronic		
1070-27 CBE-27	Vouchers – Copy of voucher sent to county auditor	Retain until audited by Auditor of State and Audit Report is released then destroy	Paper/Electronic		
1070-28 CBE-28	Ward & Precinct Maps – Political Sub-division Precinct Boundaries	Retain Permanently	Paper/Microfilm		<b>⊠</b>
1070-29 CBE-29	Withdrawal of Candidacy Notices  - Notices of Withdrawal Received	Retain until 1 year after Election then destroy	Paper/Electronic		
1070-29-A	Audio Tape Recordings of Board Meetings	Retain until approval of the official minutes	Electronic		
1070-30 CBE-30	Minutes of the Board of Elections Record of Proceedings	Retain Permanently	Paper/Microfilm		Ø
1070-31 CBE-31	Changes of Name, Deaths and Disenfranchised Voter Reports – Original Report Issued By Probate Court, Clerk of Courts and Health Department	Retain until 2 years after filing then destroy	Paper/Electronic		

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1070-32 CBE-32	Registration Cards: Active Master and Precinct Card Files For Currently Registered Voters	Retain Permanently	Paper/Microfilm		<b>☑</b>
1070-33 CBE-33	Registration Cards: Inactive Cancelled Voter Registration Cards	Retain Permanently	Microfilm		✓
1070-34 CBE-34	Transfer of Registrations Record of Voters' Transfer of Registration From One Area To Another	Retain 4 years then destroy	Paper/Electronic		
1070-35 CBE-35	Campaign Expense Reports – Original PAC campaign finance reports	Retain 6 years in office, then 6 years at Records Center, then destroy	Paper/Electronic		
1070-36 CBE-36	Change of Address/Name Notifications	Retain 4 years then destroy	Paper/Electronic		
1070-37 CBE-37	Elector Application for Correction or Challenge Form	Retain 2 years then destroy	Paper/Electronic		
1070-38 CBE-38	Absentee Identification Envelopes – Walk-In Voter Applications	Retain 90 days then destroy provided Election is not contested Federal Election 22 months	Paper/Electronic		
1070-40 CBE-40	Provisional Ballot Affirmations  – Affirmations filled out by an elector voted a ballot provisionally	Retain 4 years, then destroy unless used as a voter registration form, then retain permanently	Paper/Electronic		
1070-42 CBE-42	Payroll Records – Payroll records of pollworkers, election extras, part-time workers and workers no longer employed at the boards	Retain 4 years then destroy provided audited and Audit Report released	Paper/Electronic		
1070-44 CBE-44	Registration Confirmation Notices—Confirmation Notices Sent By Boards To Residents To Verify Registration Records AND returned Confirmation Notices with updated or confirmed information.	Retain 5 years then destroy	Paper/Electronic		
1070-45 CBE-45	Directives/Advisories – Letters of instruction, information and guidance sent to all county board of elections concerning the election process and new election laws	Retain 6 years (minimum of 1 year onsite)	Paper/Electronic		

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1070-46 CBE-46	Confirmation or Acknowledgement Notice Lists – List of Names and Addresses of Persons Who Were Sent Confirmation or Acknowledgement Notices	Retain 5 years then destroy	Paper/Electronic		
1070-47 CBE-47	Acknowledgement or Confirmation Cards Returned Undeliverable	Retain 4 years then destroy	Paper/Electronic		
1070-48 CBE-48	Voter Verified Paper Audit Trail (VVPAT) Official Ballot To Be Used For Recount Purposes	Retain 60 days then destroy provided Election is not contested Federal Election 22 months	Paper/Electronic		
1070-49 CBE-49	Voting Machine Reports— Logic and Accuracy Testing, Test Decks, Tapes, Testing Result Records, Zero Tapes, Close of Polls Tapes, Cards Downloaded, Used Seal/Lock Records, independent verification and validation testing (IV & V) of new voting equipment	Retain sixty (60) days after an election or twenty-two (22) months after a federal election, then may destroy provided no pending court action or order.	Paper/Electronic		
1070-50 CBE-50	Chain of Custody Form and Voting Unit Event Log — Includes chain of custody forms and voting unit even log	Retain 2 years then destroy	Paper/Electronic	·	
1070-51 CBE-51	Proclamations of Elections or Legal Advertisement of Questions and Issues	Retain 1 year then destroy	Paper/Electronic		
1070-52 CBE-52	Challenge Forms Pursuant to R.C. 3505.20	Retain 2 years then destroy	Paper/Electronic		
1070-53 CBE-53	Observer Forms Pursuant to R.C. 3505.21	Retain 1 year then destroy	Paper/Electronic		
1070-54 CBE-54	Census Block Re- precincting Waiver Form and Accompanying Maps	Retain 4 years then destroy	Paper/Electronic		
1070-56 CBE-56	Verification of Handicapped Accessible Parking Spaces and Polling Locations	Retain 1 year then destroy	Paper/Electronic		
1070-57 CBE-57	Certification of Training Hours Completed	Retain 2 years then destroy	Paper/Electronic		

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1070-58 CBE-58	Election Calendars	Retain until no longer of administrative value then destroy	Paper/Electronic		
1070-59 CBE-59	Mailing Envelope Containing Voted Absent Voter Ballot	Retain ninety (90) days after election, then may destroy provided no pending court action or court order.	Paper/Electronic		. 🗆
1070-60 CBE-60	Proof of Ballots	Retain 60 days then destroy provided Election is not contested	Paper/Electronic		
1070-61 CBE-61	Report Forms For Local Questions & Issues Including Approved Ballot Language	Retain 60 days then destroy provided Election is not contested	Paper/Electronic		
1070-62 CBE-62	Certifications By Most Populous County of Overlapping Local Questions and Issues	Retain 60 days then destroy provided Election is not contested	Paper/Electronic		
1070-63 CBE-63	Certificates of Results Pursuant to R.C. 3505.32 and 3513.22	Retain 6 years then destroy	Paper/Electronic		
1070-64 CBE-64	Copies of State Issues Petitions or Statewide Candidate Petitions	Retain 60 days then destroy provided Election is not contested	Paper/Electronic		
1070-65 CBE-65	Unofficial Election Results	Retain 60 days then destroy provided Election is not contested	Paper/Electronic		
1070-66 CBE-66	Evidence or Materials Provided or Used in Conjunction With a Protest Hearing	Retain 1 year then destroy provided Election is not contested	Paper/Electronic		
1070-67 CBE-67	Yearly Report to Secretary of State of Expenses of Conducting Elections	Retain 4 years then destroy	Paper/Electronic		
1070-68 CBE-68	Report Forms on Organization or Reorganization of Board of Elections	Retain 6 years then destroy	Paper/Electronic		
1070-69 CBE-69	Reimbursement Records of Costs of Training Poll Workers	Retain 2 years then destroy	Paper/Electronic		

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1070-70 CBE-70	Statewide Voter Registration Database Reports – Includes data quality reports and duplicate reports generated by the statewide voter registration database and sent to Boards to correct or add to a voter's record	Retain 60 days or until no longer of administrative value then destroy	Paper/Electronic		
1070-71 CBE-71	Duplicate or Incomplete Voter Registration Forms	Retain 4 years then destroy	Paper/Electronic		
1070-72 CBE-72	Returned Undeliverable 60 Day Notices	Retain until the elector appears to vote or until the elector named is removed from the voter registration list then destroy	Paper/Electronic		
1070-73 CBE-73	Transmittal Forms That Accompany Voter Registration Forms From Agencies	Retain 2 years then destroy	Paper/Electronic		
1070-74 CBE-74	Copies of Identification Provided By Electors With a Voter Registration Form or Absentee Ballot Application	Retain for the longer of 6 months from the date of receipt or 45 days from the date of the Election for which the absentee ballot was issued then destroy	Paper/Electronic		
1070-75 CBE-75	Copies of Identification Provided By Electors With An Absentee Ballot and Identification Envelope	Retain 90 days from date received then destroy	Paper/Electronic		
1070-76 CBE-76	Copies of Identification Provided By a UOCAVA Voter With a Federal Postcard Application	Retain 4 years from date received then destroy	Paper/Electronic		
1070-77 CBE-77	Federal Postcard Voting Application (FVAP) – Application for registration as a voter on a form adopted in accordance with federal regulations relating to the "Uniformed and Overseas Citizens Absentee Voting Act" per R.C. 3511.02.	Retain Permanently	Paper/Microfilm		Ø
1070-78 CBE-78	Election Administration and Voting Survey Biennial Reports  – Election administration and voting survey biennial reports that include information on voter registrations, changes of name/address, absentee ballots, ballots cast provisionally and other election related information.	Retain 2 years, 3 months, then destroy	Paper/Electronic		

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1070-79 CBE-79	Election Administration Plans – Administrative plans created by county boards of elections indicating preparations for conducting elections and handling of possible emergency situations on election day.	Retain for 4 years	Paper/Electronic		
1070-80 CBE-80	Precinct Election Officials Performance Assessment – A review to be conducted after each presidential primary and even- numbered general election to determine whether precinct election officials are satisfactorily performing their duties.	Retain 15 months, then destroy	Paper/Electronic		
1070-81 CBE-81	Local Option Petitions – Local option petitions filed with County Boards of Elections.	Retain 4 years, then destroy	Paper/Electronic		
1070-82 CBE-82	Notice of County Board of Elections Public Meeting – Notice of public meeting of a County Board of Elections – including regular, special or emergency meetings. Required by R.C. 121.22 (F).	Retain 2 years, 6 months, then destroy	Paper/Electronic		
1070-83 CBE-83	Certificates of Appointment — Copies of certificates of appointment to elected office. The certificate contains the name of the appointed official, the office held, and beginning and ending terms of the appointment.	Retain 4 years, then destroy	Paper/Electronic		
1070-84 CBE-84	County Job and Family Services Voter Registrations Report – Quarterly report of number of voter registration forms received from County Job and Family Services Offices.	Retain 1 year, then destroy	Paper/Electronic		
1070-85 CBE-85	Returned Undeliverable Notices  - Notices sent to electors that are returned as undeliverable (i.e. change of precinct, polling location or voting district).	Retain 4 years, then destroy	Paper/Electronic		
1070-86 CBE-86	Authority to Vote Slips – Form given to elector at polling place indicating permission to cast a ballot.	Retain 60 days after election, then destroy provided no court action or court order	Paper/Electronic		

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1070-87 CBE-87	Post-Election Audit Reports The original audit workbook verifying that the county board of elections has conducted an audit of the election process. To be completed after each even-numbered year general election and after presidential primary elections verifying the accuracy of the election process.	Retain 4 years, then destroy	Paper/Electronic		
1070-88 CBE-88	Ethics Forms – Forms required to be completed by board of elections staff verifying that they have been trained on and will comply with the Secretary of State's ethics policy and Ohio ethics law. Original signed forms will be provided to the Ohio Secretary of State's Office for board of elections permanent employees. Original signed forms will be retained for board of elections precinct election workers, rovers and/or any temporary persons employed to assist with the election.	Retain 1 year, then destroy	Paper/Electronic		
1070-90 CBE-90	Attorney-in-Fact Forms - An elector may designate another individual as an Attorney-in-Fact to complete election related documents. (R.C. 3501.11; R.C. 3501.382)	Retain until revoked or elector no longer registered in county	Paper/Electronic		
1070-91 CBE-91	Elected Official and Appointment Certification Forms - Forms to report certifications of persons elected to office; report appointments to fill vacancies in nomination on the ballot; and/or report political affiliation of previous office holder certified by the board of elections director.	Retain 6 years, then destroy	Paper/Electronic		
1070-92 CBE-92	Division of Liquor Control Requests - Copies of responses to the Division of Liquor Control regarding precinct boundaries or other local liquor option inquiries received from the Division of Liquor Control.	Retain 6 months, then destroy	Paper/Electronic		
1070-93 CBE-93	Precinct Election Officials Notices - Notices of acceptance, rejection, replacement or removal of precinct election officials. (R.C. 3501.22)	Retain 1 year, then destroy	Paper/Electronic		

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1070-94 CBE-94	Former Resident Presidential Ballot - Form required to be completed under chapter 3504 of the Ohio Revised Code, submitted to county board of elections requesting a presidential ballot. Copy sent to the Secretary of State.	Retain 22 months after the federal election, then destroy provided no pending court action or order	Paper/Electronic		
1070-95 CBE-95	Authorization for Elector to Update Signature - Allows an elector to update his or her voter signature with the county board of elections per R.C. 3501.05(AA).	Retain until signature updated or person no longer registered in county, then destroy	Paper/Electronic		
1070-96 CBE-96	Certifications of District Candidates - Certification by the board of the most populous county in a district to overlap counties in that district, of the names of the candidates to appear on the primary or general election ballot for district offices. (R.C. 3505.01; R.C. 3513.05)	Retain 6 months, then destroy	Paper/Electronic		
1070-97 CBE-97	Election Hardware Inventory - Listing of election hardware (servers) providing make, model type, quantity, date of installation and software/firmware version.	Retain until no longer of administrative value, then destroy	Paper/Electronic		
1070-98 CBE-98	Election Day Precinct Incident Log - Log submitted by precinct election officials to county board of elections regarding incidents occurring at a precinct on Election Day.	Retain 60 days after election or 22 months after federal election, then destroy provided no pending court action or order	Paper/Electronic		
1070-99 CBE-99	Declaration of Intent to Change Political Party - Declaration of intent to change political party filed by an elected official prior to their submission of declaration of candidacy and petition for partisan office. R.C. 3513.191(C).	Retain 10 years, then destroy	Paper/Electronic		
1070-100 CBE-100	Absentee Voter Challenge - Statement of person challenged as to party affiliation when requesting an absentee voter's ballot.	Retain 60 days after election or 22 months after federal election, then destroy provided no pending court action or order	Paper/Electronic		

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1070-101 CBE-101	Provisional Voter Precinct Verification - Form completed by a precinct election official when a voter's name does not appear in the poll book/list and the voter insists on voting in the wrong precinct of a multiple- precinct polling location.	Retain 4 years, then destroy	Paper/Electronic		
1070-102 CBE-102	Correspondence for DOB - Letters sent by Board of Elections requesting a registered voter to provide their date of birth.	Retain until no longer of administrative value, then destroy	Paper/Electronic		
1070-103 CBE-103	State and Territorial Exchange of Vital Events (STEVE) files - File containing county statewide voter registration database (SWVRD) records that have been matched with records of decedents for the purpose of cancelling the registrations of deceased voters.	Retain 2 years, then destroy	Paper/Electronic		
1070-104 CBE-104	Cancellation of Registration of Deceased Elector - Includes Notice of Death of Registered Voter (R.C. 3503.21(A)(3)) and Notice of Cancellation of Voter Registration (R.C. 3503.21(F)) following receipt of notification of death of a registered elector. (SOS prescribed forms 255-C and 255-D)	Retain 2 years, then destroy	Paper/Electronic		
1070-105 CBE-105	Documentation of Campaign Finance Filings Examinations — Includes letters and audit checklists concerning examinations of campaign finance filings filed with the board of elections	Retain for 6 years	Paper/Electronic		
1070-106 CBE-106	Precinct Official Registration List - The complete and official registration list for each precinct of all qualified registered voters in the precinct that must be prepared fourteen (14) days before an election. Per R.C. 3503.23, this list (in paper or electronic form) is to be made available at the board of elections for viewing by the public during normal business hours.	Retain 2 years, then destroy	Paper/Electronic		
1070-107 CBE-107	Backup Signature Pollbook - Printed, blank signature pollbooks that have been prepared as backup in case of problems with the electronic pollbook, but then not used during the election.	Retain for 60 days or until no longer of administrative value, then destroy	Paper/Electronic		

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1070-108 CBE-108	Verification of UOCAVA Compliance - Copy of form to be completed by county board of elections verifying compliance with the Uniformed and Overseas Civilian Absentee Voting Act (UOCAVA) and submitted to the Ohio Secretary of State's office.	Retain 2 years, then destroy	Paper/Electronic		
1070-109 CBE-109	Safe at Home Confidential Voter Registration Request – Includes the Request to Have a Confidential Voter Registration Record and any related materials	Retain permanently	Paper/Electronic		☑⁄
1070-110 CBE-110	Safe at Home Acknowledgement Notice – Incudes Acknowledgement Notices sent to Safe At Home participants that have been returned undeliverable and any related materials	Retain 4 years, then destroy	Paper/Electronic		
1070-111 CBE-111	Safe at Home Confidential Voter Registration Cancellation – Includes the Request to Cease Having a Confidential Voter Registration Records and any related materials	Retain permanently	Paper/Electronic		Ø
1070-112 CBE-112	Safe at Home Absentee Identification Envelope Supplement  - Includes the Absent Voter's Ballot Identification Envelope Supplement and any related materials	Retain 90 days after an election, or 22 months after a federal election then destroy, provided no pending court action or order	Paper/Electronic		
1070-114 CBE-114	Electronic Polibook Records – Includes audit and transaction records and images of signatures captured that are produced by electronic polibooks.	Retain 6 years, then destroy	Electronic		
1070-115 CBE-115	Federal Write-In Absentee Ballot (FWAB) Election Notice – Notice required to be prepared prior to an election that provides the list of office and questions and issues that will appear on the ballot and which includes specific instructions for uniformed services and overseas voters on casting the FWAB. (R.C. 3511.16)	Retain for 1 year, then destroy	Paper/Electronic		
1070-116 CBE-116	Recounts – Records produced by the recounting of ballots and re-examination of the reconciliation of records of the official results of an election (R.C. 3515)	Retain for 6 years, then destroy	Paper/Electronic		

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1070-117 CBE-117	Notice of Voter Registration Cancellation - Notice or letter returned by a voter in response to a notification regarding possible cancellation of the voter's registration	Retain for 5 years, then destroy	Paper/Electronic		
1070-118 CBE-118	Help America Vote Act (HAVA) Records – Records of grants received for election related equipment	Retain until state and federal audits have been conducted, audit reports released, and audit resolutions issued or resolved, then destroy	Paper/Electronic		
1070-119 CBE-119	Precinct Election Official Training Materials – This series includes training manuals, quick reference guides and related materials used to train precinct election officials prior to an election	Retain for 1 year or until replaced by updated training materials, whichever occurs first	Paper/Electronic		
1070-120 CBE-120	Election Night Reporting - Any documents created or used for Election night reporting. This includes test scripts, test reports, mock election instructions, mock election proofing material or candidate proofing material.	Retain for 2 years, then destroy	Paper/Electronic		
1070-121 <b>A</b>	Public Records Requests – Includes public records requests and responses to the requests	Retain for 2 years, then destroy	Paper/Electronic		
1070-121 CBE-121	Political Party Change Reports – Includes reports done after a primary election that reflect political party affiliation changes and any support materials	Retain for 3 years, then destroy	Paper/Electronic		
1070-122 CBE-122	Notices to Voter Registration Records Pending Cancellation - Includes notices sent to addresses of voter registration records that are subject to cancellation under federal and state law.	Retain for 5 years, then destroy	Paper/Electronic		

Audited means: the years encompassed by the records have been audited by the Auditor of State and the audit report has been released pursuant to Sec. 117.26 O.R.C